

# Health Management Information System

#### State Institute of Health and Family Welfare, Jaipur



# **Basic Definitions**

#### Data

"Messages not evaluated for their worth in specific situations" Primary Secondary

#### Information

"Evaluated data" "A resource with cost & benefit "Potential knowledge" "An essential input for decision making



#### Record

"A document of transaction between a client and service provider containing details of who did what to whom, when and where", e.g.

A billA prescriptionA discharge ticketA laboratory reportA register



#### **Information System**

"Comprehensive, coherent arrangement organized on an organizational or major program basis to collect, process and provide coordinated information to serve multiple needs of management system"



#### Data Triangulation

The synthesis and integration of data from multiple sources through collection, examination, comparison and interpretation

# 12 Step Approach to Triangulation

- Planning for triangulation
- **1. Brainstorm questions**
- 2. Identify questions that are important, actionable, answerable and appropriate for triangulation
- Identify data sources and gather background information

4. Refine the investigation question(s)

- **Conducting triangulation**
- 5. Gather data/reports

6. Make observations from the asthe data-set



# 12 Step Approach to Triangulation

7. Note trends across datasets and hypothesize 8. Check (corroborate, refute, modify) hypotheses 9. Identify additional data source(s) and return to step 5 10. Summarize findings and draw conclusions 11. Communicate the results and recommendations 12. Outline next steps based on findings



# Characteristics of Data Sources for Triangulation

Programmatic data
 Biological data (surveys)
 Behavioural data



#### Health Information System

"an integrated effort to

- collect,
- process,
- report and
- use health information & knowledge for
  - influencing
  - policy-making,
  - program action, and
  - research.

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# M.I.S. ?



A two directional characteristic of information flow, with systematically designed arrangement to -

- Generate
- Collect
- Analyze
- Store
- Present
- Make available

required information to different managerial levels for improved and timely decisions and actions

# SiHW

# Definition

> MIS is a system having a combination of  $\triangleright$  persons,  $\succ$  a set of manuals, and > certain equipments to  $\succ$ select, >store, process and retrieve data to reduce the uncertainty in decision making by yielding information to managers at the time they can most efficiently use it.

# Essential Features of Information System

- Reliable
- Not too much paper work
- > Data transmission accurate and timely
- > Availability in disaggregated form
- Shortest time lag between collection and transmission
- Data must be available to assess both quantity and quality of health care
- Simple- recording reporting and analysis



#### Service Statistics v/s MIS

Service statistics- generate data MIS -utilization of data in the planning and control activities, in an organization

# Information in Health Care Delivery. Why

Evidence based policy and strategic decision-making
 Program management
 Monitoring the process and outcomes
 Evaluation of achievements

#### HMIS- Need



Increasing utilization
 Increasing client satisfaction
 Increasing health status
 Induction of manpower

Problem solving
 Resource allocation
 Rewards / Promotions
 (at times for Fault finding)



# **HMIS: Objectives**

- Strategic planning
- Disease surveillance systems
- Use of ICD-10
- National health database
- Technical support to strengthen data analysis
- Research
- Use of scientific evidence based on research

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# **Other Objectives**

- Medical care-
  - Quality assurance &
  - Assessment of outcome
- Cost control & productivity enhancement
- Utilization analysis and demand estimation
- Program planning & evaluation
- Simplification of Records
- Education
- Clinical research

## Sources of Data



➢ Diaries Family registers Hospital registers / Records Periodic reports Rapid surveys > Exit interviews > National sample survey ➢ Census Special studies

#### Data : Attributes

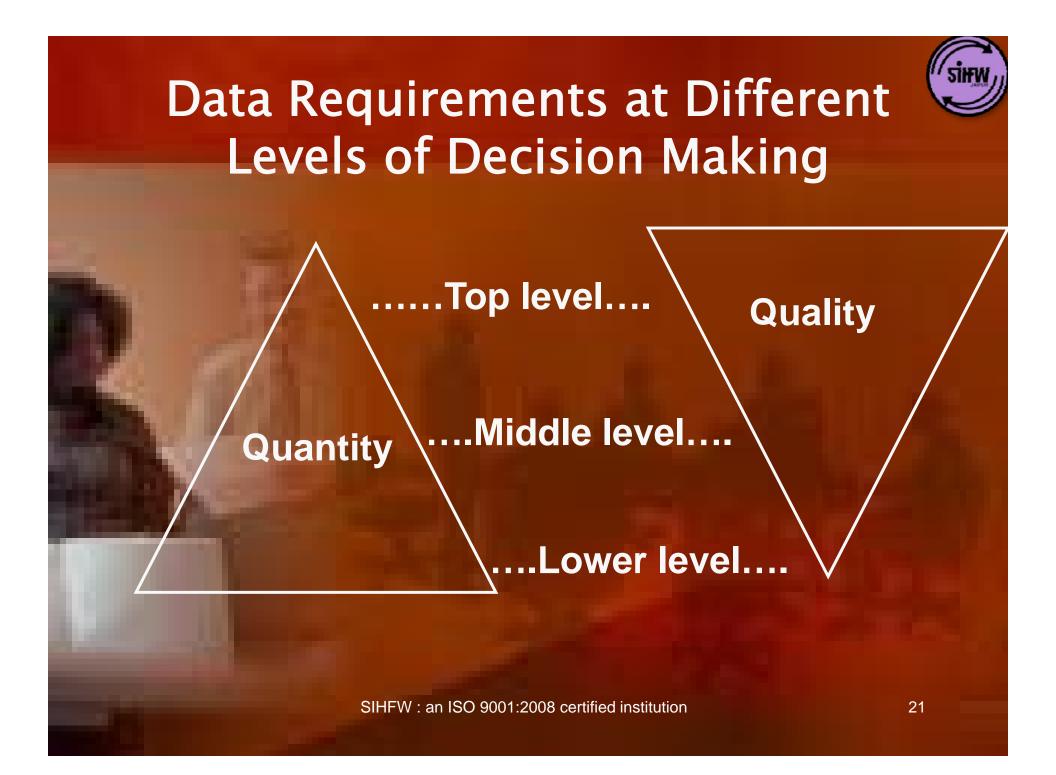
- > Accurate
- ➤ Valid
- ➢ Reliable
- ➢ Timely
- > Complete
- ➢ Retrievable

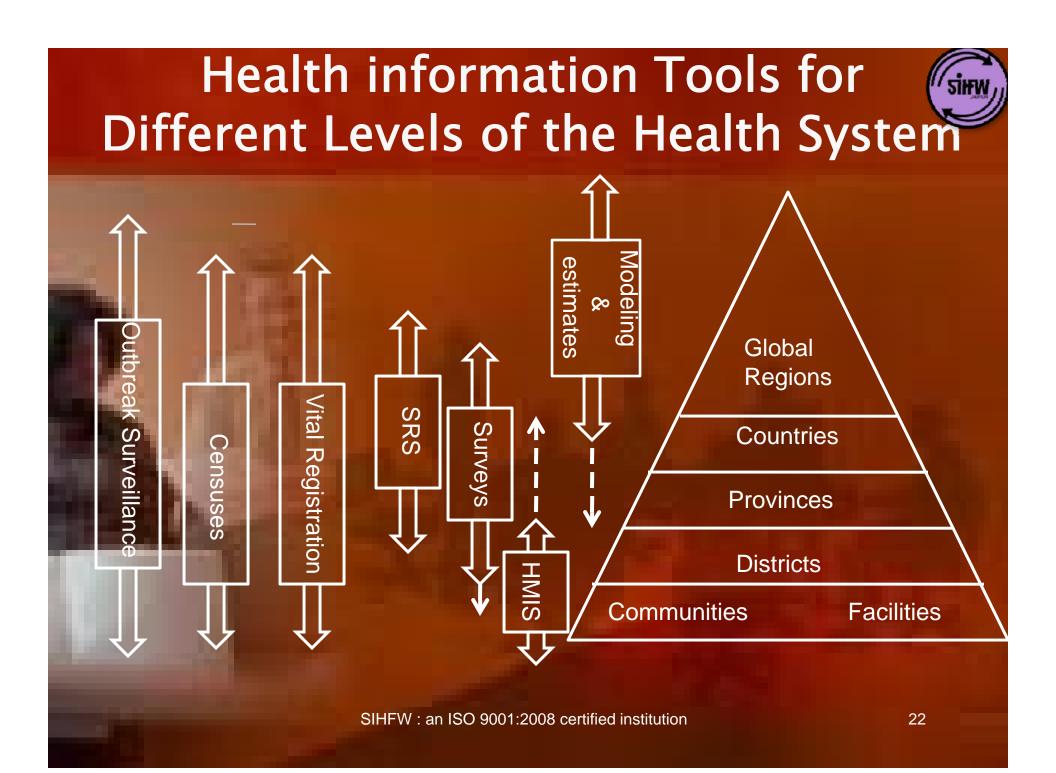


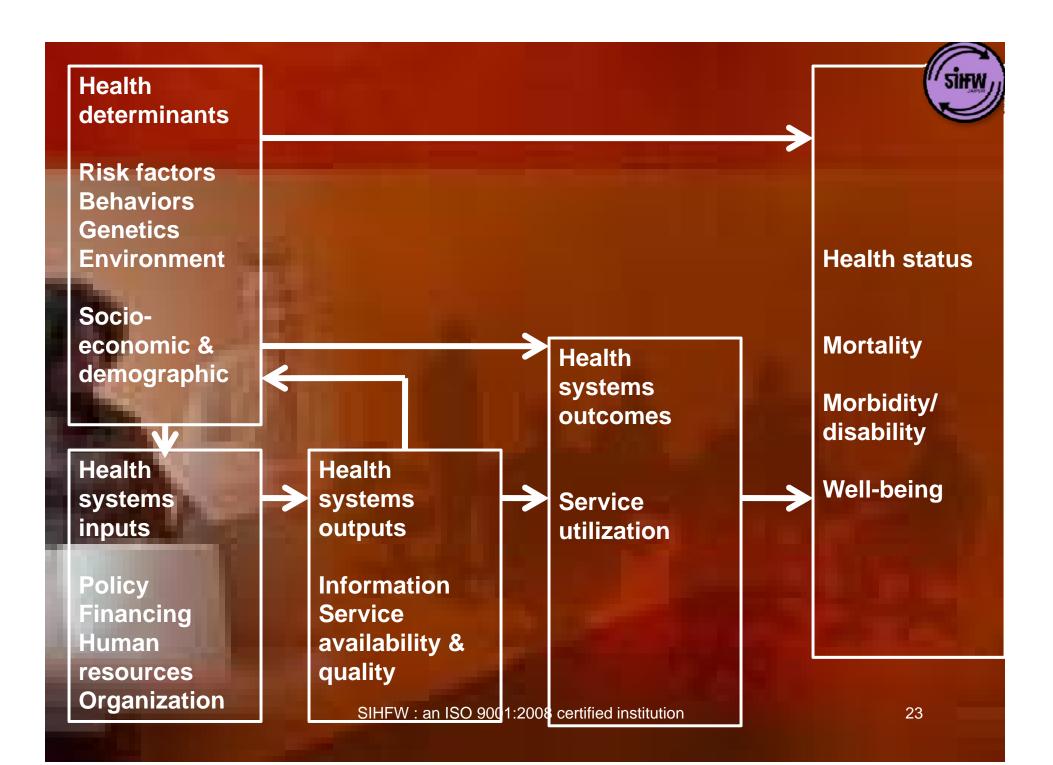


# **Collection of Data:**

**Data Collection Tools** Reporting Formats >Online reporting Eligible Couple Survey Concurrent Evaluation/ Studies Survey by different Agencies Monitoring and Validation Exercise









# **Attributes of HMIS**

≻Timeliness ➢Accuracy ➢ Relevance >Up-to-datedness ≻Adequacy >No Overloading Format Clarity >No duplication ➢ Explicitness

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# Strengths of HMIS



 $\succ$  In streamlining and standardizing of data records. > In creation of an integrated warehouse > In collecting data from different sources  $\succ$  Conducting cross analysis. Rationalizing of reporting flows Supporting customized reporting. Indicator based analysis. Integration of various software applications such as GIS and Excel.  $\succ$  Conducting data quality validation.



#### HMIS does not offer "Ready - made" solution

#### Each HMIS is "Tailor made" specific to an organization and levels within it

#### HMIS- Issue



- Is there a policy existing for Health Information system?
- Does an organizational structure exist at the National level for HMIS?
- Functional linkages between sub-systems
- Capacity building-potential, activities and resources



Is there a Fixed- frequency review of reports and records?

How are reports made and who makes them?

Is there a built in system for checking reliability of data generated at the lowest level ?



## HMIS- Purpose

Planning Implementation Monitoring Evaluation

Needed for Information Purpose Monitoring Control - Cost -Time -Resources

# HMIS-Application should Provide Support to-



> Health Workers: >Understand health needs Prioritizing clients Estimate requirement Program Mangers: Assess quality & Coverage Allocate resources Reduce wastage and duplication

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➢Policy Makers: Assess cost-effectiveness Decide content & mode of service delivery Develop norms ➢ Financial >Infrastructure ➤Staffing ≻Logistics

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#### **Prerequisites of HMIS**

Existing formats, transmission system & channels, capacity of data handlers and analyzers and the resources (hard and soft) available.

Exploring possibilities of additions and deletion of parameters

Complimentary or contradictory nature of sub-systems of the System



#### Components -Basic Management Process

5 components of the basic mgt. process in healthcare1. Establishing goals & Objective
2. Estimate demand for services
3. Allocate resources including manpower to meet demands
4. Control quality
5. Evaluate performance



# **Establishing Goals & Objective**

 Problem indicators » Mortality »morbidity »Social indicators »Economic data »Health seeking behavior Data on services delivered by other community organizations Resources available



# **Estimate Demand for Services**

- Data on utilization
- Demographic data
- Community projections



#### **Allocate Resources**

- Data on work force
- Financial information
- Capital requirements
- Short term demand forecasts



#### **Control Quality**

- Output measure
- Quality control data
- Work sampling & measurement
- Medical audit



#### **Evaluate Performance**

- Changes in problem indicators
- Cost benefit analysis
- Changes in community's capability to provide services



#### HMIS- Components

- Identification
- Collection
- Classification
- > Processing
- Communication
- > Interpretation
- Storage
- ➢ Retrieval



# Factors Required to Develop and Implement HMIS:

Strong political backing
 A culture that values and uses information
 Involving all levels in changes to HMIS
 Starting with improving the paper based system

Ensuring the feedback loop is continuous and reliable



#### Levels at Which We Need Information

Point of entry of client into the System

Point of Service

Point of decision-making

#### Use of Information



National & State Ministries for Assessing impact Policy development Financial allocations Health care professionals for Treatment in Hospitals/ CHC/ PHC Choosing alternatives between care lines



#### Legal bodies

 As documentary evidence of care
 Protect interests of Health care professionals and patients

Insurance companies for reimbursement of claims



#### Information in Health Planning

- Information for assessing need
- Information for controlling utilization and standards (quality of services)
- Information for controlling deployment of resources
- Information for increasing effectiveness of services

#### HMIS- Designing **Technical Requirements**



> Data collection instrument ➢Simple ≻Minimum Develop a data flow mechanism >Who generate >Who consolidate >Whom to be sent & How (mode) >Where & by whom to be analyzed >Whom to be reported Frequency of compilation, Analysis & reporting n ISO 9001:2008 certified institution

#### Basic steps in Designing HMIS



Determine organizational need for information
Identify sources of information
Decide on amount, form and frequency
Select means of information communication & processing

# HMIS- Designing Information System

What data is needed Who generates in what form >Quality Processing requirement >Types of formats for reporting Frequency of reporting Data storage system Devices for storage What should be the channel for info. flow

➢ Determine organizational need for information Identify sources of information  $\succ$  Decide on amount, form and frequency Select means of information communication & processing

Steps



#### **Designing HMIS**

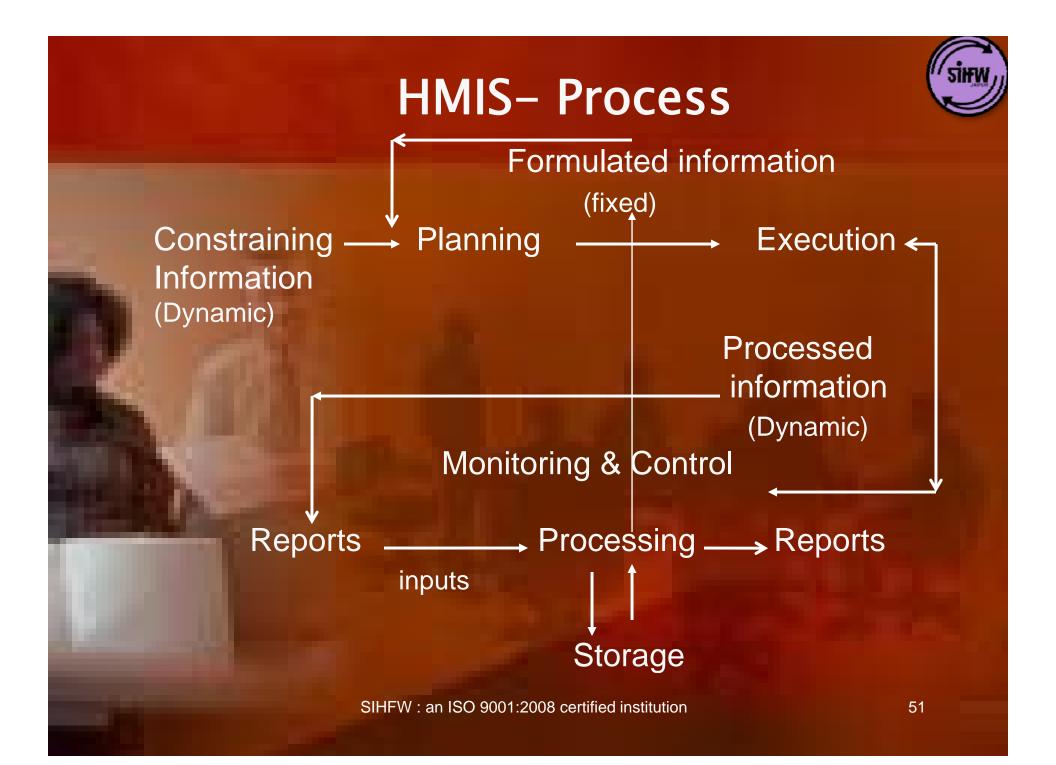
1. Design Requirements:
Clarity of Objectives
Awareness of information need
Flexibility to change



2. Considerations in information system design  $\succ$  Identifying & listing of objectives and norms Identification of all decision points Determination of relative importance & priority of identified decisions Identifying information need for decision Identification of relationship among decision sets Specification of information system Installation Establishing a review mechanism



3. Information requirements - governed by Decision structure of Program Levels of decision making Questions to be answered Economics of information management, based on these requirements decision shall be taken regarding type of information, which could be-Scientific& Technical (Related to problem) & solution Situational (Program environment) Programmatic (Intervention system) 50





#### Analyze the Data:

>By allotted ELA/Targets
>By comparison of last year progress
>By health indicators
>By annual action plan
>By Five Year plans



# HMIS- Problem Areas

Unrealistic expectation of Managers > Addressing to –"Report to higher levels" rather than convincing of benefits Too much information asked > Poorly trained, Over worked staff, (30-40 %) time in reporting) Information-selective & to handle out of pressure ad hoc exigencies > Many reporting levels- Data lost



Performance indicators Shifting priorities within program New additions- NO deletions Indicators- simply output oriented Program priorities & timeliness of information flow Retrieval Duplication > NO periodic review > NO feed back to initiate corrective measures

#### **HMIS Supports**



Decision makers to:

- Detect and control emerging and endemic health problems
- >Monitor progress towards health goals,
- >Promote equity
- Empowering individuals and communities with Timely and understandable health-related
  - information
  - Drive improvements in quality of services



#### Supports Health Workers, in Understand health needs (based on approaches like CNAA) Prioritizing clients (Estimate requirements) (based on Demographic profile, morbidity profile, coverage and /or Expectations) Support Program Mangers, for Assessing quality & Coverage Allocating resources Reducing wastage and duplication



> Support Policy makers, to Assess cost-effectiveness Decide content & mode of service delivery > Develop norms: ➢ Financial ➢Infrastructure ➤Staffing ➢Logistics



#### **Reporting Formats under NRHM**

Institutions	Reporting Format
Sub centre	Form No. 6
PHC	Form No. 7
CHC/FRU/UFWC	Form No. 8
Block level	Form No. 9 A
District level	Form No. 9



# Thank You

For more details log on to

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