

# Principles of Epidemiology

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# Epidemiology

*The study of distribution and determinants of health problems in specified populations and the application of this study to the control of these problems. It is the scientific method of problem solving used by "disease detectives"--epidemiologists, laboratory scientists, statisticians, physicians and other health care providers, and public health professionals--to get to the root of health problems in a community.*

# Epidemiology

## Define ?

- ❖ A study of all diseases/health events
  - infectious/non-infectious
  - acute/chronic
  - communicable/non-communicable.
- ❖ Science of rates expressed as probability
- ❖ ***“Anything that happens to people”***

# Epidemiology: Gen. Objectives

- Explaining the **Causal mechanism** of disease and process of deviation in Health.
- Explaining the reason for **Local disease occurrence**.
- Effective **planning and administration** of Health Care Services.

# Specific Objectives

1. Understanding causation of disease with specific purpose of--
  - Formulation and selection/rejection of hypothesis.
  - Testing hypothesis through
    - \*Survey**
    - \*Observation studies**

# Specific Objectives...

2. Testing validity of rationale of control /intervention programs
3. Classify disease/disability based on :

Distribution

Causal factors, and

Natural history of disease

# Specific Objectives

4. Explaining local disease pattern

5. Administrative Guidance

- In assessing Need, Utilization & Effectiveness
- In monitoring & evaluation of control programs (cost effectiveness & cost benefit analysis)
- In Logical Planning of
  - Services
  - Resources
  - Programs
  - Reach &
  - Risk Approach

# Planning: Terms

- **Planning**-“an act or process of choosing between alternatives to accomplish preset goals”.
- **Plan** denotes a blue print of action
- **Program** is a strategy with defined Objectives.



# Goal:

- The proposed long-range benefits of the program for a specified area, defined in general terms. A goal is the ultimate objective; for example, “reducing the incidence of HIV in (a country).”

# Purpose:

- The overall objective (also called strategic objective) of the program, for example, “to increase the accessibility to and use of palliative care facilities in (a particular geographic area).”
- ultimate measure of the program’s effectiveness.

# Objectives:

- The anticipated outcomes or benefits that are the expected results of implementing a strategy. They are described in measurable terms and indicate a specific period of time during which these results will be achieved.
- Should be SMART
  - specific,
  - measurable,
  - appropriate,
  - realistic, and
  - time-bound

# Strategy

- A strategy is a plan (to choose) to achieve a particular goal or result; and reveals the logic of your choices.

# Approach:

A statement that describes how the program will achieve its objective. That is, activities that will help the program achieve its objectives most effectively and feasibly.

# Monitoring

- A methodological arm of evaluation that tracks the program's incremental steps to its effect and informs the final evaluation report.
- **A continual, routine effort** requiring data gathering, analysis, and reporting on results at periodic intervals
- **Periodic, regular**
- Focuses on inputs, outputs, process outcomes, work plans
- Basic purpose is **improve efficiency** and adjust work plan

# Evaluation

- A technical activity that measures the **program's impact** and effectiveness as a whole.
- Is not about assigning a “grade” of success or failure at the end of a project.
- **Episodic**
- **Focuses on effectiveness**, relevance, impact, cost-effectiveness
- Basic purpose - **improve effectiveness, impact, and future programming**

# Epidemiology: Basic approach

- Counts cases (events).
- Defines involved population.
- Determines rates/proportions
- Compares rates.
- Makes inferences



# Epidemiology?

“Study of **distribution** and **determinants** of health related state or events & disease in human population”

“Science of rates expressed as probability”

# Uses of Epidemiology

- Describe Health events
- Identify the cause of disease
- Identify the Risk factors
- Describe clinical pattern of disease and identify syndromes
- Identify effective control and/or preventive measures
- Risk Approach

# Uses of Epidemiology

- Take suitable administrative measures in-
  - Assessing Need, Utilization & Effectiveness
  - Monitoring & evaluation of control programs (cost effectiveness & cost benefit analysis)
  - Logical Planning of
    - » Services
    - » Resources
    - » Programs
    - » Reach &

# Epidemiological studies

- **Descriptive**
  - Correlation studies
  - Individual studies
- **Analytical**
  - Case control studies
  - Cohort studies
- **Experimental**
  - Randomized design
    - Blind
    - Double blind
    - Triple blind
  - Clinical trials

# Epi. Studies- Types

<b>Study</b>	<b>Alternative Name</b>	<b>Unit of Study</b>
<b>Observational</b>		
<b>Descriptive</b>		
<b>Analytical</b>		
<b>Ecological</b>	<b>Correlation</b>	<b>Population</b>
<b>Cross sectional</b>	<b>Prevalence</b>	<b>Individuals</b>
<b>case control</b>	<b>Case reference</b>	<b>individuals</b>
<b>cohort</b>	<b>follow-up</b>	<b>individuals</b>
<b>Experimental</b>	<b>Intervention</b>	
<b>Randomized</b>	<b>Clinical trial</b>	<b>Patients</b>
<b>field trials</b>		<b>Healthy people</b>
<b>Community trials</b>	<b>Community intervention</b>	<b>community</b>

# Descriptive Epidemiology?

Study of distribution of a disease in a population, and **observing** the basic features of its distribution in terms of **time, place, and person.**

# Descriptive Epidemiology: Objectives

- To evaluate trends and allow comparison among different population groups
- To provide basis for planning, provision and evaluation of services
- To identify problems to be studied by analytical methods

# Descriptive Epidemiology describes-

- Who gets sick and who does not
- Where Rates are highest and lowest
- Temporal pattern of Disease
- Seasonality
- Secular trends decided by changes in-
  - Diagnostic techniques
  - Denominator data
  - Age distribution of population
  - Survival
  - Actual incidence



# Reasons for changes in Trends: Real

- Changes in Age distribution of population
- Changes in Survival pattern
- Changes in Actual incidence for
  - Genetic
  - Environmental factors

# Reasons for changes in Trends: Artifactual

- Errors in Numerator due to-
  - Changes in disease recognition
  - Change in classification of cause
  - Change in classification codes of cause of death
  - Changes in accuracy of reporting age at death
- Errors in denominator due to errors of enumeration
- ICD-10 has 8000 categories as compared to 4000 in ICD-9

# Descriptive Epidemiology

Descriptive epidemiological approach attempts to describe the disease in terms of its attributes & variables and answers the questions like-

- Who (Person)
- Where (Place)
- When (Time)

# Descriptive Epidemiology



**Who?**

**Person:**



**Where?**

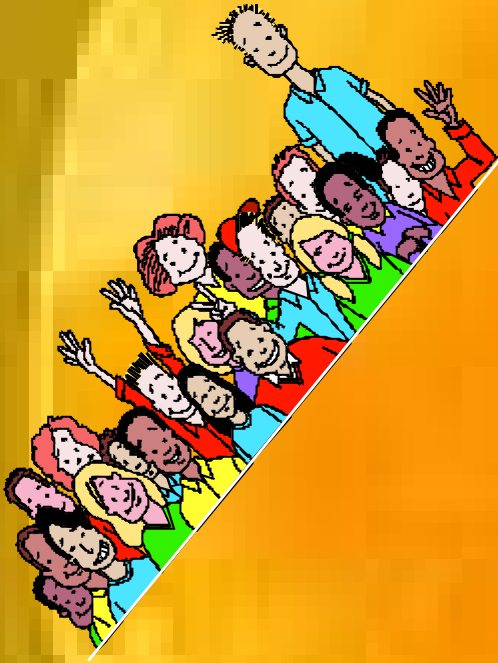
**Place:**



**When?**

**Time:**





# Who (Person) ? Is getting the disease

## Attributes & Variables

- Age
- Sex
- Ethnicity
- Marital status
- Occupation
- Education
- Income group.....

# Age



Malnutrition



Measles

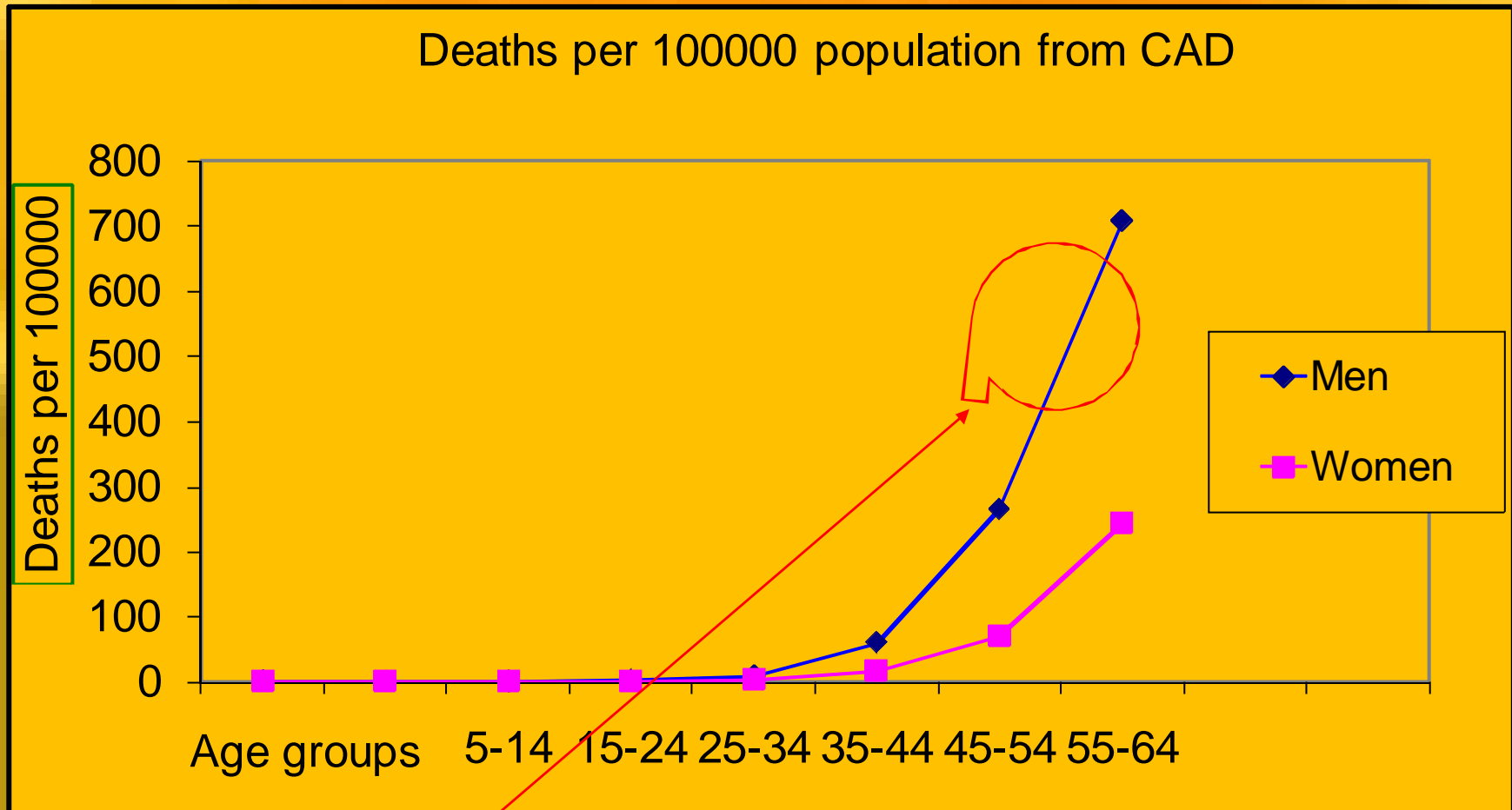


STI



Arthritis/ Cancer

# Sex

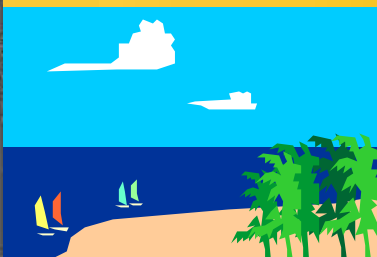


Gap starts narrowing after 54  
(menopause), suggests protective effect of estrogen

# Where (Place) ?

## Where Rates are highest and lowest

- Residence
- Occupation/ Work place
- At specific events
- Geographic sites

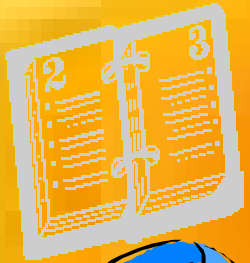




# Time (When) ?

## Reflects on trend

- Year
- Season
- Day
- Date of Onset
- Duration



# Time trends

- Secular (Changes that occur over long periods of time)
- Periodic (short term)
- Cyclic (Seasonal)
- Epidemic

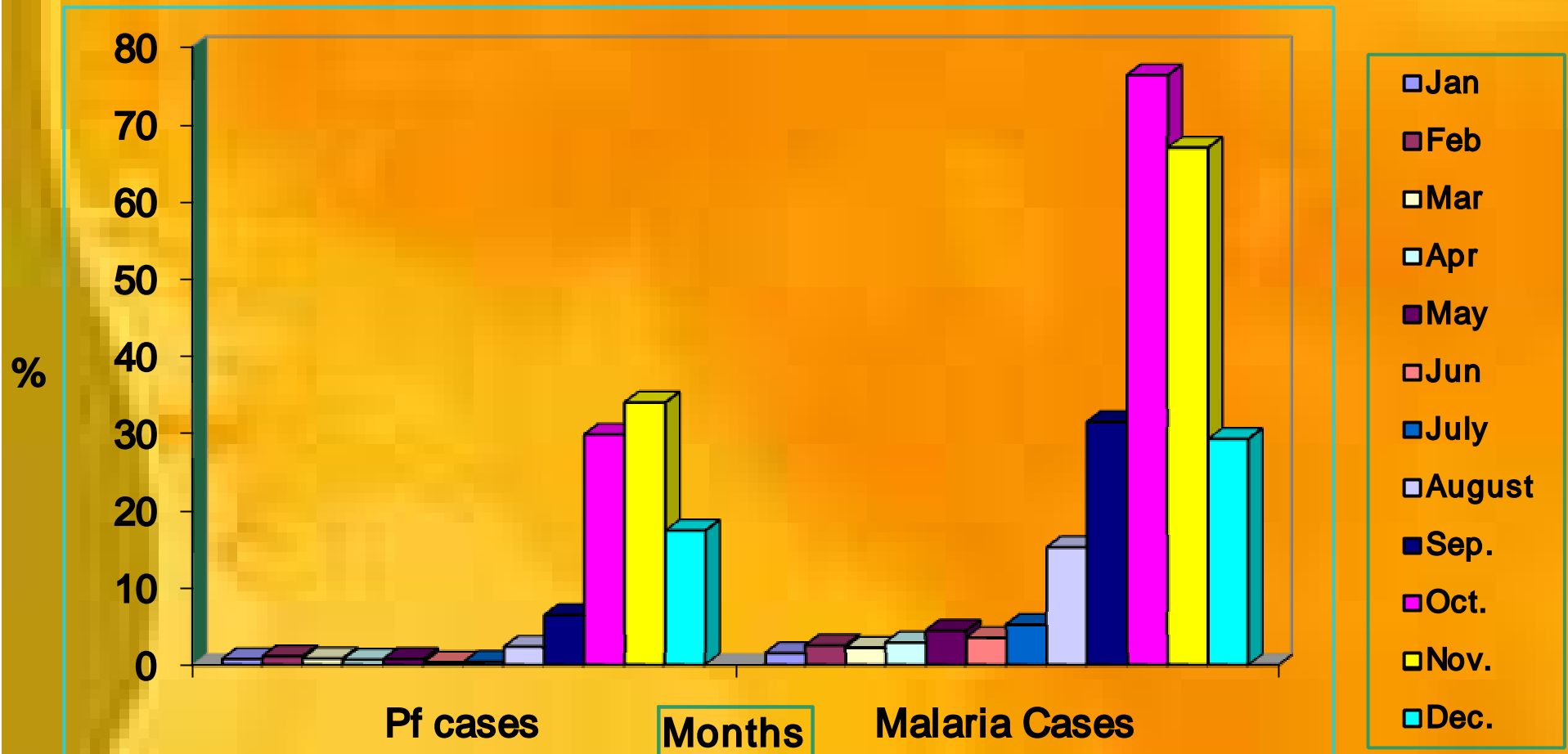
# Secular trend is influenced by:

- Changes in completeness of source of data
- Changes in diagnostic ability
  - Experience
  - Techniques
- Changes in data classification approach (ICD-9 to ICD-10)
- Demographic changes in population
- Changes in environment other than that which is related to disease
- Changes in clinical concepts, Diagnosis, Terminology

# Cyclic (Seasonal) trends

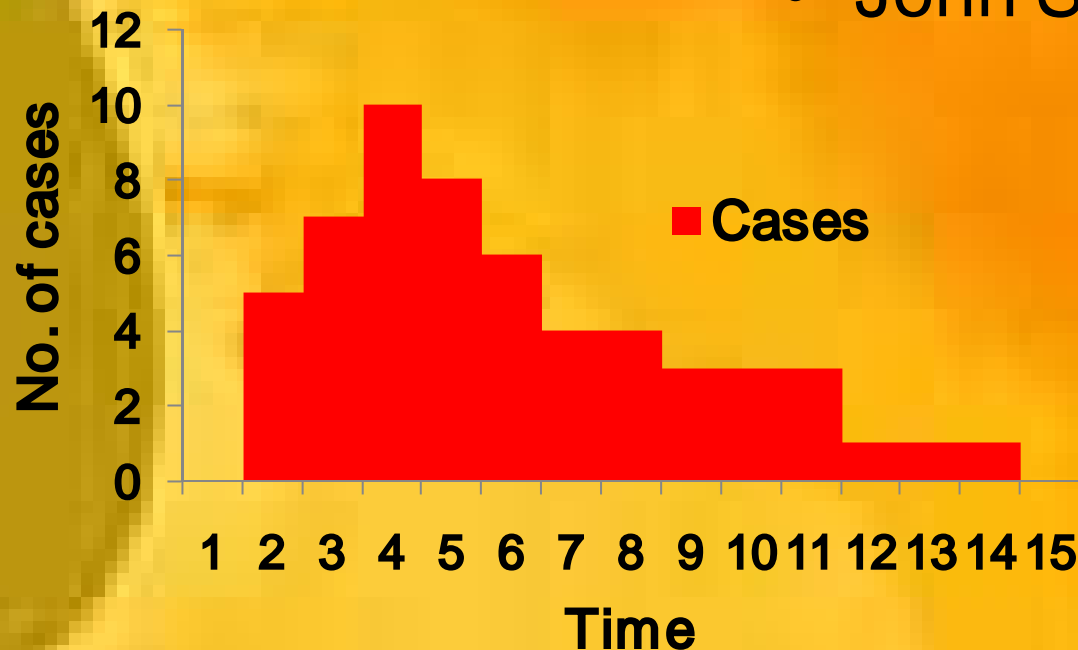
Changes in frequency over: Days, Weeks, Months, Years

Seasonal trend-Malaria & Pf cases, 1994 Rajasthan

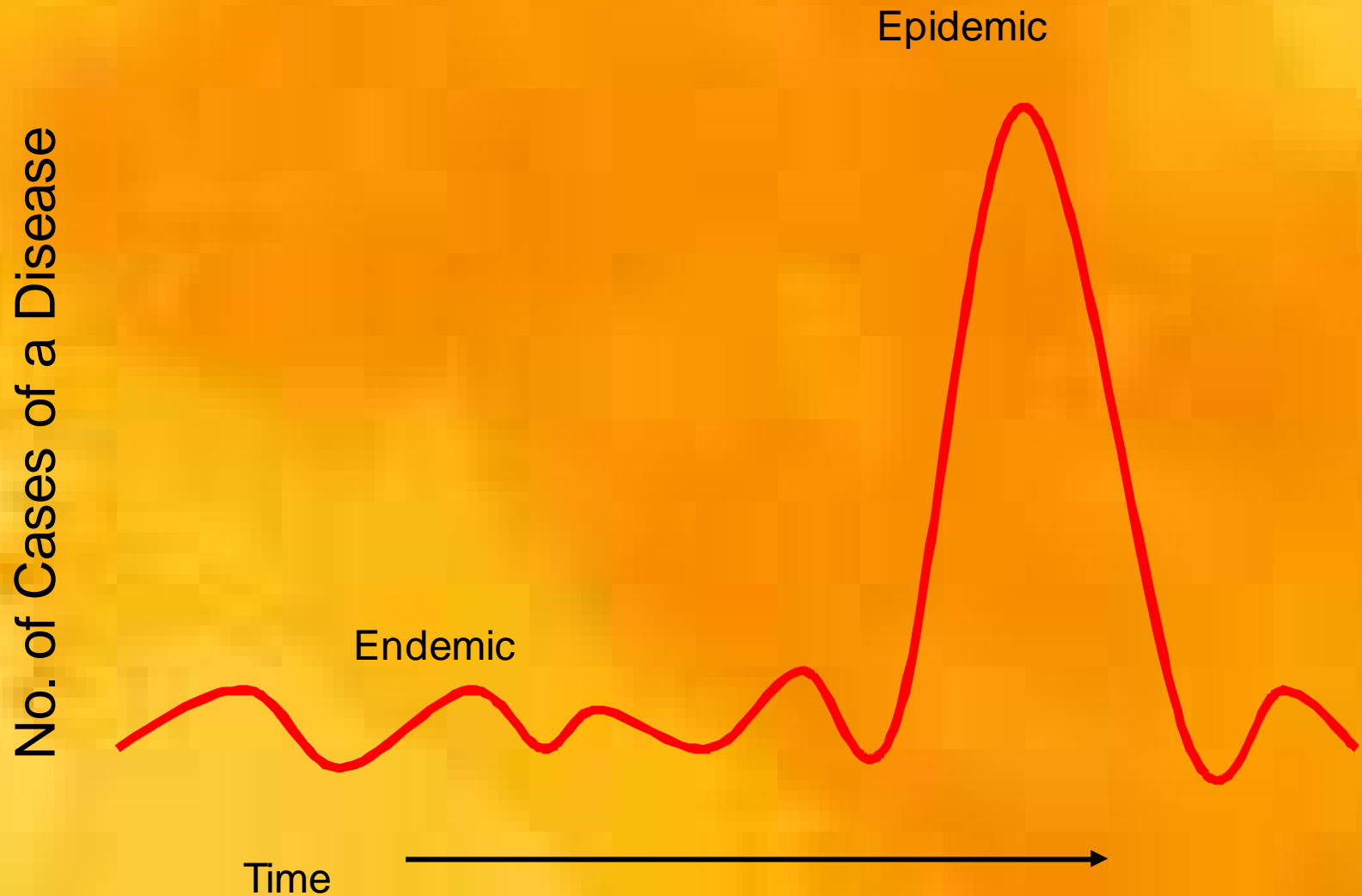


# Periodic (short term)

- Changes that occur in hours/ days / weeks
- Simultaneous exposure to single source (Point source)
- John Snow- Cholera



# Endemic vs. Epidemic



# Let us make an educated guess: Hypotheses

- Why some people get the disease and others do not
- Why disease occurs in some places and not others
- Why disease occurs at some time and not at others

# Developing Hypotheses

- Interrogate usual suspects!
- Source of agent
- Mode of transmission
- Usual reservoirs
- Known risk factors
- Exposures that caused disease
- Look at person, place and time for clues



# Developing a hypotheses

- Requires familiarity with disease
- Hypothesis should be testable
- Still clueless?
- Talk with cases again
- Visit cases in their own situation
- Don't forget outliers